

## I. Claims

Please amend the claims as follows.

1. (original) A method for making a second financial analysis output having a second computed valuation for property, the second financial analysis output being made by steps including:

controlling a computer processor to manipulate signals in generating a valuation for the property, the property including an income-producing security, the security not a tax-exempt security, wherein most of the income produced by the security is tax-exempt, as part of a financial analysis output;

communicating at least some of the financial analysis output as input to a second computer having a second programmed processor, the second computer storing the input in memory accessible to the second programmed processor;

generating the second valuation for the property with the second computer and the input; and

generating the second financial analysis output, including the second valuation, at an output means connected to said second computer.

2. (original) The method of claim 1, wherein the step of controlling is carried out with a market-based valuation as the valuation, and wherein the step of generating the second valuation is carried out with a market-based valuation as the second valuation.

3. (original) The method of claim 1, wherein the step of controlling is carried out with at least one income-producing security as the property, each said at least one security not a tax-exempt security, wherein most of the income produced by each said at least one

security is tax-exempt.

4. (original) The method of claim 2, wherein the step of controlling is carried out with at least one income-producing security as the property, each said at least one security not a tax-exempt security, wherein most of the income produced by each said at least one security is tax-exempt.

5. (original) The method of claim 1, wherein the step of controlling is carried out with the security not a fixed-income asset.

6. (original) The method of claim 2, wherein the step of controlling is carried out with the security not a fixed-income asset.

7. (original) The method of claim 3, wherein the step of controlling is carried out with each said at least one security not a fixed-income asset.

8. (original) The method of claim 4, wherein the step of controlling is carried out with each said at least one security not a fixed-income asset.

9. (original) The method of claim 1, wherein the step of controlling is carried out with the security not a limited partnership interest.

10. (original) The method of claim 2, wherein the step of controlling is carried out with the security not a limited partnership interest.

11. (original) The method of claim 3, wherein the step of controlling is carried out with each said at least one security not a limited partnership interest.

12. (original) The method of claim 4, wherein the step of controlling is carried out with each said at least one security not a limited partnership interest.

13. (original) The method of claim 5, wherein the step of controlling is carried out with the security not a limited partnership interest.

14. (original) The method of claim 6, wherein the step of controlling is carried out with the security not a limited partnership interest.

15. (original) The method of claim 7, wherein the step of controlling is carried out with each said at least one security not a limited partnership interest.

16. (original) The method of claim 8, wherein the step of controlling is carried out with each said at least one security not a limited partnership interest.

17. (original) The method of claim 1, wherein the step of controlling is carried out with the security not including a securitized limited partnership interest.

18. (original) The method of claim 2, wherein the step of controlling is carried out with the security not including a securitized limited partnership interest.

19. (original) The method of claim 3, wherein the step of controlling is carried out with each said at least one security not including a securitized limited partnership interest.

20. (original) The method of claim 4, wherein the step of controlling is carried out with each said at least one security not including a securitized limited partnership interest.

21. (original) The method of claim 5, wherein the step of controlling is carried out with the security not including a securitized limited partnership interest.

22. (original) The method of claim 6, wherein the step of controlling is carried out with the security not including a securitized limited partnership interest.

23. (original) The method of claim 7, wherein the step of controlling is carried out with each said at least one security not including a securitized limited partnership interest.

24. (original) The method of claim 8, wherein the step of controlling is carried out with each said at least one security not including a securitized limited partnership interest.

25. (original) The method of claim 1, wherein the step of controlling is carried out with the security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

26. (original) The method of claim 2, wherein the step of controlling is carried out with the security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

27. (original) The method of claim 3, wherein the step of controlling is carried out with each said at least one security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

28. (original) The method of claim 4, wherein the step of controlling is carried out with each said at least one security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

29. (original) The method of claim 5, wherein the step of controlling is carried out with the security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

30. (original) The method of claim 6, wherein the step of controlling is carried out with the security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

31. (original) The method of claim 7, wherein the step of controlling is carried out with each said at least one security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

32. (original) The method of claim 8, wherein the step of controlling is carried out with each said at least one security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

33. (original) A method for making a financial analysis output having a system-determined purchase price for property in consummating a sale, the financial analysis output being made by steps including:

controlling a computer processor to manipulate signals in generating a valuation for the property, the property including an income-producing security, the security not a tax-exempt security, wherein most income produced by the security is tax-exempt, as part of a first financial analysis output;

communicating at least some of the first financial analysis output including the valuation as input to a second computer having a programmed processor, the second computer storing the input in memory accessible to the programmed processor corresponding to the second computer; and

generating, with the second computer and the input, the financial analysis output having the system-determined purchase price for the property in consummating the sale.

34. (original) The method of claim 33, wherein the step of controlling is carried out with a market-based valuation as the valuation.

35. (original) The method of claim 33, wherein the step of controlling is carried out with at least one income-producing security as the property, each said at least one security not a tax-exempt security, wherein most of the income produced by each said at least one security is tax-exempt.

36. (original) The method of claim 34, wherein the step of controlling is carried out with at least one income-producing security as the property, each said at least one security not a tax-exempt security, wherein most of the income produced by each said at least one security is tax-exempt.

37. (original) The method of claim 33, wherein the step of controlling is carried out with the security not a fixed-income asset.

38. (original) The method of claim 34, wherein the step of controlling is carried out with the security not a fixed-income asset.

39. (original) The method of claim 35, wherein the step of controlling is carried out with each said at least one security not a fixed-income asset.

40. (original) The method of claim 36, wherein the step of controlling is carried

out with each said at least one security not a fixed-income asset.

41. (original) The method of claim 33, wherein the step of controlling is carried out with the security not a limited partnership interest.

42. (original) The method of claim 34, wherein the step of controlling is carried out with the security not a limited partnership interest.

43. (original) The method of claim 35, wherein the step of controlling is carried out with each said at least one security not a limited partnership interest.

44. (original) The method of claim 36, wherein the step of controlling is carried out with each said at least one security not a limited partnership interest.

45. (original) The method of claim 37, wherein the step of controlling is carried out with the security not a limited partnership interest.

46. (original) The method of claim 38, wherein the step of controlling is carried out with the security not a limited partnership interest.

47. (original) The method of claim 39, wherein the step of controlling is carried out with each said at least one security not a limited partnership interest.

48. (original) The method of claim 40, wherein the step of controlling is carried



out with each said at least one security not a limited partnership interest.

49. (original) The method of claim 33, wherein the step of controlling is carried out with the security not including a securitized limited partnership interest.

50. (original) The method of claim 34, wherein the step of controlling is carried out with the security not including a securitized limited partnership interest.

51. (original) The method of claim 35, wherein the step of controlling is carried out with each said at least one security not including a securitized limited partnership interest.

52. (original) The method of claim 36, wherein the step of controlling is carried out with each said at least one security not including a securitized limited partnership interest.

53. (original) The method of claim 37, wherein the step of controlling is carried out with the security not including a securitized limited partnership interest.

54. (original) The method of claim 38, wherein the step of controlling is carried out with the security not including a securitized limited partnership interest.

55. (original) The method of claim 39, wherein the step of controlling is carried out with each said at least one security not including a securitized limited partnership interest.

56. (original) The method of claim 40, wherein the step of controlling is carried

out with each said at least one security not including a securitized limited partnership interest.

57. (original) The method of claim 33, wherein the step of controlling is carried out with the security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

58. (original) The method of claim 34, wherein the step of controlling is carried out with the security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

59. (original) The method of claim 35, wherein the step of controlling is carried out with each said at least one security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

60. (original) The method of claim 36, wherein the step of controlling is carried out with each said at least one security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

61. (original) The method of claim 37, wherein the step of controlling is carried out with the security not an equity interest in one of at least two components temporally

decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

62. (original) The method of claim 38, wherein the step of controlling is carried out with the security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

63. (original) The method of claim 39, wherein the step of controlling is carried out with each said at least one security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

64. (original) The method of claim 40, wherein the step of controlling is carried out with each said at least one security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

65. (original) A method for making financial analysis output including an offering document having a system-determined purchase price for property in consummating a sale, the financial analysis output being made by steps including:

converting, at an input device, input data representing the property, the property including an income-producing security, the security not a tax-exempt security, wherein most of the income produced by the security is tax-exempt, into input signals representing the input

data;

providing a computer system controlled by a processor connected to the input device to receive said input signals and connected to an output means;

controlling the computer processor to manipulate signals to compute the system-determined purchase price for the property in consummating a sale; and

generating the financial analysis output including the offering document at said output means.

66. (original) The method of claim 65, wherein the step of controlling is carried out with at least one income-producing security as the property, each said at least one security not a tax-exempt security, wherein most of the income produced by each said at least one security is tax-exempt.

67. (original) The method of claim 65, wherein the step of controlling is carried out with the security not a fixed-income asset.

68. (original) The method of claim 66, wherein the step of controlling is carried out with each said at least one security not a fixed-income asset.

69. (original) The method of claim 65, wherein the step of controlling is carried out with the security not a limited partnership interest.

70. (original) The method of claim 66, wherein the step of controlling is carried out with each said at least one security not a limited partnership interest.

71. (original) The method of claim 67, wherein the step of controlling is carried out with the security not a limited partnership interest.

72. (original) The method of claim 68, wherein the step of controlling is carried out with each said at least one security not a limited partnership interest.

73. (original) The method of claim 65, wherein the step of controlling is carried out with the security not including a securitized limited partnership interest.

74. (original) The method of claim 66, wherein the step of controlling is carried out with each said at least one security not including a securitized limited partnership interest.

75. (original) The method of claim 67, wherein the step of controlling is carried out with the security not including a securitized limited partnership interest.

76. (original) The method of claim 68, wherein the step of controlling is carried out with each said at least one security not including a securitized limited partnership interest.

77. (original) The method of claim 65, wherein the step of controlling is carried out with the security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

78. (original) The method of claim 66, wherein the step of controlling is carried out with each said at least one security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

79. (original) The method of claim 67, wherein the step of controlling is carried out with the security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

80. (original) The method of claim 68, wherein the step of controlling is carried out with each said at least one security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

81. (currently amended) A computer apparatus for changing signals to value property, the computer apparatus including:

an input device operable for converting input data representing the property, the property including an income-producing security, the security not a tax-exempt security, wherein most of the income produced by the security is tax-exempt, the security not an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest, into input signals representing the input data;

a computer having a processor, the processor connected to the input device to

receive the input signals, the processor programmed to change the input signals to produce modified signals representing a valuation, ~~including taxation~~, of the property; and

an output device connected to the processor to convert the modified signals into ~~an illustration~~ documentation including the valuation of the property.

82. (currently amended) The ~~method~~ computer apparatus of claim 81, wherein the ~~step of converting is carried out~~ processor produces the modified signals representing the property including the security with the security not a fixed-income asset.

83. (currently amended) The ~~method~~ computer apparatus of claim 81, wherein the ~~step of converting is carried out~~ processor produces the modified signals representing the valuation of the property including the security with the security not a limited partnership interest.

84. (currently amended) The ~~method~~ computer apparatus of claim 82, wherein the ~~step of converting is carried out~~ processor produces the modified signals representing the valuation of the property including the security with the security not a limited partnership interest.

85. (currently amended) The ~~method~~ computer apparatus of claim 81, wherein the ~~step of converting is carried out~~ processor produces the modified signals representing the valuation of the property including the security with the security not including a securitized limited partnership interest.

86. (currently amended)      The ~~method~~computer apparatus of claim 82, wherein the ~~step of converting is carried out~~processor produces the modified signals representing the valuation of the property including the security with the security not including a securitized limited partnership interest.

87. (currently amended)      The ~~method~~computer apparatus of claim 81, wherein the ~~step of converting is carried out~~processor produces the modified signals representing the valuation of the property including the security with the security as the property.

88. (currently amended)      The ~~method~~computer apparatus of claim 82, wherein the ~~step of converting is carried out~~processor produces the modified signals representing the valuation of the property including the security with the security as the property.

89. (currently amended)      The ~~method~~computer apparatus of claim 83, wherein the ~~step of converting is carried out~~processor produces the modified signals representing the valuation of the property including the security with the security as the property.

90. (currently amended)      The ~~method~~computer apparatus of claim 84, wherein the ~~step of converting is carried out~~processor produces the modified signals representing the valuation of the property including the security with the security as the property.



91. (currently amended)      The ~~method~~computer apparatus of claim 85, wherein the ~~step of converting is carried out~~processor produces the modified signals representing the valuation of the property including the security with the security as the property.

92. (currently amended)      The ~~method~~computer apparatus of claim 86, wherein the ~~step of converting is carried out~~processor produces the modified signals representing the valuation of the property including the security with the security as the property.

93. (new)      The computer apparatus of claim 81, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation as the valuation.

94. (new)      The computer apparatus of claim 82, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation as the valuation.

95. (new)      The computer apparatus of claim 83, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation as the valuation.

96. (new)      The computer apparatus of claim 84, wherein the processor

produces the modified signals representing the valuation of the property including the security with a market-based valuation as the valuation.

97. (new) The computer apparatus of claim 85, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation as the valuation.

98. (new) The computer apparatus of claim 86, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation as the valuation.

99. (new) The computer apparatus of claim 87, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation as the valuation.

100. (new) The computer apparatus of claim 88, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation as the valuation.

101. (new) The computer apparatus of claim 89, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation as the valuation.

102. (new) The computer apparatus of claim 90, wherein the processor

produces the modified signals representing the valuation of the property including the security with a market-based valuation as the valuation.

103. (new) The computer apparatus of claim 91, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation as the valuation.

104. (new) The computer apparatus of claim 92, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation as the valuation.

105. (new) The computer apparatus of claim 81, wherein the processor produces the modified signals representing the valuation of the property including the security with a valuation, including taxation, as the valuation.

106. (new) The computer apparatus of claim 82, wherein the processor produces the modified signals representing the valuation of the property including the security with a valuation, including taxation, as the valuation.

107. (new) The computer apparatus of claim 83, wherein the processor produces the modified signals representing the valuation of the property including the security with a valuation, including taxation, as the valuation.

108. (new) The computer apparatus of claim 84, wherein the processor

produces the modified signals representing the valuation of the property including the security with a valuation, including taxation, as the valuation.

109. (new) The computer apparatus of claim 85, wherein the processor produces the modified signals representing the valuation of the property including the security with a valuation, including taxation, as the valuation.

110. (new) The computer apparatus of claim 86, wherein the processor produces the modified signals representing the valuation of the property including the security with a valuation, including taxation, as the valuation.

111. (new) The computer apparatus of claim 87, wherein the processor produces the modified signals representing the valuation of the property including the security with a valuation, including taxation, as the valuation.

112. (new) The computer apparatus of claim 88, wherein the processor produces the modified signals representing the valuation of the property including the security with a valuation, including taxation, as the valuation.

113. (new) The computer apparatus of claim 89, wherein the processor produces the modified signals representing the valuation of the property including the security with a valuation, including taxation, as the valuation.

114. (new) The computer apparatus of claim 90, wherein the processor

produces the modified signals representing the valuation of the property including the security with a valuation, including taxation, as the valuation.

115. (new) The computer apparatus of claim 91, wherein the processor produces the modified signals representing the valuation of the property including the security with a valuation, including taxation, as the valuation.

116. (new) The computer apparatus of claim 92, wherein the processor produces the modified signals representing the valuation of the property including the security with a valuation, including taxation, as the valuation.

117. (new) The computer apparatus of claim 93, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation, including taxation, as the market-based valuation.

118. (new) The computer apparatus of claim 94, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation, including taxation, as the market-based valuation.

119. (new) The computer apparatus of claim 95, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation, including taxation, as the market-based valuation.

120. (new) The computer apparatus of claim 96, wherein the processor

produces the modified signals representing the valuation of the property including the security with a market-based valuation, including taxation, as the market-based valuation.

121. (new) The computer apparatus of claim 97, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation, including taxation, as the market-based valuation.

122. (new) The computer apparatus of claim 98, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation, including taxation, as the market-based valuation.

123. (new) The computer apparatus of claim 99, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation, including taxation, as the market-based valuation.

124. (new) The computer apparatus of claim 100, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation, including taxation, as the market-based valuation.

125. (new) The computer apparatus of claim 101, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation, including taxation, as the market-based valuation.

126. (new) The computer apparatus of claim 102, wherein the processor

produces the modified signals representing the valuation of the property including the security with a market-based valuation, including taxation, as the market-based valuation.

127. (new) The computer apparatus of claim 103, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation, including taxation, as the market-based valuation.

128. (new) The computer apparatus of claim 104, wherein the processor produces the modified signals representing the valuation of the property including the security with a market-based valuation, including taxation, as the market-based valuation.

129. (new) A method for making a financial analysis output having a system-determined purchase price for property in consummating a sale, the financial analysis output being made by steps including:

converting input data representing the property, the property including an income-producing security, the security not a tax-exempt security, wherein most income produced by the security is tax-exempt, into input signals representing the input data;

communicating the input signals to a computer having a programmed processor connected to receive the input signals, the computer storing the input in memory accessible to the programmed processor; and

generating, with the computer and the input, the financial analysis output having the system-determined purchase price for the property in consummating the sale.

130. (new) The method of claim 129, wherein the step of generating is

carried out with at least one income-producing security as the property, each said at least one security not a tax-exempt security, wherein most of the income produced by each said at least one security is tax-exempt.

131. (new) The method of claim 129, wherein the step of controlling is carried out with the security not a fixed-income asset.

132. (new) The method of claim 130, wherein the step of controlling is carried out with each said at least one security not a fixed-income asset.

133. (new) The method of claim 129, wherein the step of controlling is carried out with the security not a limited partnership interest.

134. (new) The method of claim 130, wherein the step of controlling is carried out with each said at least one security not a limited partnership interest.

135. (new) The method of claim 131, wherein the step of controlling is carried out with the security not a limited partnership interest.

136. (new) The method of claim 132, wherein the step of controlling is carried out with each said at least one security not a limited partnership interest.

137. (new) The method of claim 129, wherein the step of controlling is carried out with the security not including a securitized limited partnership interest.



138. (new) The method of claim 130, wherein the step of controlling is carried out with each said at least one security not including a securitized limited partnership interest.

139. (new) The method of claim 131, wherein the step of controlling is carried out with the security not including a securitized limited partnership interest.

140. (new) The method of claim 132, wherein the step of controlling is carried out with each said at least one security not including a securitized limited partnership interest.

141. (new) The method of claim 129, wherein the step of controlling is carried out with the security not consisting of an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

142. (new) The method of claim 130, wherein the step of controlling is carried out with each said at least one security not consisting of an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

143. (new) The method of claim 131, wherein the step of controlling is carried out with the security not consisting of an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

144. (new) The method of claim 132, wherein the step of controlling is carried out with each said at least one security not consisting of an equity interest in one of at least two components temporally decomposed from second property, wherein the components of the second property include an estate for years interest and a remainder interest.

145. (new) The method of claim 65, wherein the step of generating is carried out with a prospectus as the offering document.

146. (new) The method of claim 66, wherein the step of generating is carried out with a prospectus as the offering document.

147. (new) The method of claim 67, wherein the step of generating is carried out with a prospectus as the offering document.

148. (new) The method of claim 68, wherein the step of generating is carried out with a prospectus as the offering document.

149. (new) The method of claim 69, wherein the step of generating is carried out with a prospectus as the offering document.

150. (new) The method of claim 70, wherein the step of generating is carried out with a prospectus as the offering document.

151. (new) The method of claim 71, wherein the step of generating is carried out with a prospectus as the offering document.

152. (new) The method of claim 72, wherein the step of generating is carried out with a prospectus as the offering document.

153. (new) The method of claim 73, wherein the step of generating is carried out with a prospectus as the offering document.

154. (new) The method of claim 74, wherein the step of generating is carried out with a prospectus as the offering document.

155. (new) The method of claim 75, wherein the step of generating is carried out with a prospectus as the offering document.

156. (new) The method of claim 76, wherein the step of generating is carried out with a prospectus as the offering document.

157. (new) The method of claim 77, wherein the step of generating is carried out with a prospectus as the offering document.

158. (new) The method of claim 78, wherein the step of generating is carried out with a prospectus as the offering document.

159. (new) The method of claim 79, wherein the step of generating is carried out with a prospectus as the offering document.

160. (new) The method of claim 80, wherein the step of generating is carried out with a prospectus as the offering document.

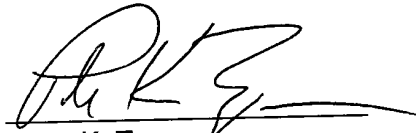
## II. REMARKS

It is believed that no new matter has been added and that the application is in condition for allowance.

**APPLICANT CLAIMS SMALL ENTITY STATUS.** The Commissioner is hereby authorized to charge any fees associated with the above-identified patent application or credit any overcharges to Deposit Account No. 50-0235. Please direct all correspondence to the undersigned at the address given below.

Respectfully submitted,

Date: September 9, 2003

  
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